Supplemental Statement

OMB No. 1105-0002

Pursuant to Section 2 of the Foreign Agents Registration Act of 1938, as amended.

For Six Month Period	od Ending	30 [EC1	993	
Name of Registrant Japan Economic Institute of America		Registra	ation No	o. 929	
Business Address of Registrant 1000 Connecticut Avenue, N.W., Washin					
		ISTRANT			
1. Has there been a change in the information previous	ously furn	ished in conne	ction wi	ith the following:	
(a) If an individual:					
(1) Residence address (2) Citizenship	Yes □ Yes □ Yes □	No □ No □ No □			
(b) If an organization:					
(1) Name(2) Ownership or control(3) Branch offices	Yes □ Yes □ Yes □	No 🛭 No 🖾 No 🗷			
2. Explain fully all changes, if any, indicated in iter					·
IF THE REGISTRANT IS A	N INDIVIDU	AL, OMIT RESPO	DNSE TO	TEMS 3, 4, and 5.	,
3. Have any persons ceased acting as partners, office period? Yes □ No ☑	ers, direct	ors or similar o	SE SE	of the registrant di	uring this 6 month reporting
If yes, furnish the following information:			28 P		
Name	Posi	tion	P1:42	E STORY	Date Connection Ended

4.	Yes □ No 🖾	e partners, officers, directors of	r similar officials duri	ig this 6 mor	un reporting period:
	If yes, furnish the following	information:			
	Name	Residence Address C	itizenship	Position	Date Assumed
5.	Has any person named in It Yes □ No □	em 4 rendered services directly in	n furtherance of the inte	rests of any for	eign principal?
	If yes, identify each such pe	rson and describe his services.			
6.		viduals other than officials, who has the registrant during this 6 is			ment, terminated their No KI
	Name	Position or co.	nnection		Date terminated
7.		ng period, have any persons been histrant directly in furtherance of tr similar capacity?	he interests of any foreig		
	If yes, furnish the following	information:			
	Name	Residence Address	Position or connection		Date connection began
	Betsy Anne Craib	4849 Connecticut Ave Apt. 727 Washington, DC 20008	Analyst	Relations	July 19, 1993

II-FOREIGN PRINCIPAL (PAGE 3) No 芭 8. Has your connection with any foreign prinicpal ended during this 6 month reporting period? Yes If yes, furnish the following information: Date of Termination Name of foreign principal No 🛭 9. Have you acquired any new foreign principal during this 6 month reporting period? Yes If yes, furnish following information: Date acquired Name and address of foreign principal 10. In addition to those named in Items 8 and 9, if any, list the foreign principals whom you continued to represent during the 6 month reporting period. Government of Japan III-ACTIVITIES 11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal No 🗆 named in Items 8, 9, and 10 of this statement? Yes 🔯 If yes, identify each such foreign principal and describe in full detail your activities and services: Government of Japan

See attached listing of activities.

A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those foreign principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual or organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a)(9)).

		(PAGE 4
12	During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity² as defined Yes ☑ No □	below
	If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the regarding arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places of denames of speakers and subject matter.	
	The answer to question 11 has listed all of the activities of the Institute during the period of the report. Some, but not all, of these activities may constitute activity as defined by the Act.	
	•	
_		
13.	In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or your foreign principals? Yes No	rall of
	If yes, describe fully.	

²The term "political activities" means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

IV-FINANCIAL INFORMATION

14	(a)	RECEIPTS-MONIES
17.	ıa:	RECEIP IS MOVING

During this 6 month reporting period, have you received from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes \omega No \omega

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies.3

Date	From Whom			Purpose	Amount	
July 28, 1993	Government	of	Japan	To cover the		\$171,381.00
	11	11	**	Ħ	11	1,598.00
September 8, 1993 October 6, 1993	*11	11	**	11	11	171,381.00

Total \$344,360.00

Purpose

(b) RECEIPTS-THINGS OF VALUE

During this 6 month reporting period, have you received any thing of value other than money from any foreign principal named in Items 8, 9 and 10 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes \square No \square

If yes, furnish the following information:

Name of Date Description of foreign principal received thing of value

³A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. See Rule 201(e)

4Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock ourchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like

2) transmitted monies to	any such foreign principal?	Yes 🗆	No 🖫	
f yes, set forth below in the	ne required detail and separately, to each foreign principal.	y for each foreigr	n principal an account	of such monies, including
Date	To Whom		Purpose	Amoun
See the attached 1	isting.		·	
		•		
			·	
·			•	
			· · · · · · · · · · · · · · · · · · ·	

Total

15.	(b) DISBURSEMENTS-1	THINGS OF VALUE			
	During this 6 more connection with a Yes □ No i	nth reporting period, have your continuities on behalf of any fo	ou disposed of anything preign principal named	of value ⁵ other than m in items 8, 9 and 10 o	oney in furtherance of or in f this statement?
	If yes, furnish the follo	owing information:			
	Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
j	other person, made any in connection with any Yes □ No ☑	eporting period, have you from contributions of money or one primary election, convention	ther things of value ⁵ in c	onnection with an elect	ion to any political office, or
I	f yes, furnish the follow	wing information:			
I	Date	Amount or thing of value	Name politic organiza	al	Name of candidate
*****		V-POI	LITICAL PROPAGAND	A	
belie section gove in the polition	munication or expression or expression or which he in on of the public with innent of a foreign could be united States racial, rical, or religious disorded	ct defines "political propagation by any person (1) which intends to, prevail upon, indoin the United States with partry or a foreign political pareligious, or social dissension er, civil riot, or other conflict int or political subdivision of	n is reasonably adapted octrinate, convert, inductive ference to the politicality or with reference to the state of (2) which advocates involving the use of force	to, or which the person e, or in any other way it all or public interests, the foreign policies of the stady and the stady of the stady of the stady of the e or violence in any other	on disseminating the same influence a recipient or any policies, or relations of a e United States or promote promotes any racial, social, or American republic or the
16. I	During this 6 month redefined above?	porting period, did you prep Yes ⊠ No □	are, disseminate or caus	se to be disseminated a	ny political propaganda as
1	F YES, RESPOND TO THE	REMAINING ITEMS IN THIS S	ECTION V.		
17. I	dentify each such forei Foreign Minist	ign principal. try, Government of Ja	ıpan		

⁵Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

18	During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating political propaganda? Yes No No									
	If yes, identi	fy each such for	reign principal, sp	ecify amount	t, and ind	icate for wha	t period o	f time.		
19	. During this (6 month reporti	ng period, did you	r activities in	preparin	g, disseminat	ing or cau	sing the dis	semination of p	olitical
		IV broadcasts	of any of the foll Magazine of articles		□М	otion picture	films	□ Letter	s or telegrams	
	☐ Advertisir	ng campaigns	☐ Press releas	ses	⋤ Pa	mphlets or of publications			res or eches	
	□ Other (sp	ecify)								
20.	following gro	oups:	ng period, did you	disseminate (or cause t	o be dissemir	nated polit	ical propaga	anda among an	y of the
	DE Public Off			Newspapers			🛛 Lib			
	☑ Legislator			Editors				icational in		
	☑ Governme		<u> </u>	Civic groups		ations	□ Nat	ionality gro	oups	
21.	What langua	ge was used in	this political propa	aganda:						
	X English				r (specify)				
22.	Did you file v	with the Registra I or caused to b	ation Section, U.S. be disseminated d	Department uring this 6 i	of Justice month re	two copies of	of each iter od?	m of politica Yes XI	ll propaganda n No □	naterial
23.	Did you labe Yes 🛭	l each item of s No □	uch political prop	aganda mate	rial with	the statemen	t required	by Section	4(b) of the Ac	t?
24.	Did you file v propaganda r	vith the Registra material as requ	ation Section, U.S. ired by Rule 401	Department under the Ac	t of Justic ct?	e, a Dissemir Yes 🏻	nation Rep No [item of such p	olitical
			VI—E	XHIBITS AN	D ATTA	CHMENTS				
25.	EXHIBITS A AN	ID B								
	(a) Have you	i filed for each o	of the newly acqui	red foreign n	rincipals	in Item 9 the	e followin	g·		
								- '		
	Exhibit A			N.A.						
	If no, ple	ase attach the r	equired exhibit.							
	(b) Have the during th	re been any cha is six month pe	anges in the Exhibition in the Exhibition Yes		previous No □	y filed for an	y foreign	principal w	hom you repre	sented
	If yes, ha	ve you filed an	amendment to the	ese exhibits?	ŧ	Yes □	No 🗵			
	If no, plea	ase attach the re	equired amendme	nt.						

The Exhibit A, which is filed on Form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

26.	EXHIBIT C		
	If you have previously filed an Exhibit C^8 , state whether an period. Yes \square No \square	y changes therei	n have occurred during this 6 month reporting
	If yes, have you filed an amendment to the Exhibit C?	Yes □	No □
	If no, please attach the required amendment.		
27.	SHORT FORM REGISTRATION STATEMENT		
	Have short form registration statements been filed by all of the Yes ☑ No □	ne persons name	d in Items 5 and / of the supplemental statement?
	If no, list names of persons who have not filed the required	d statement.	
			-
			·
ac ac	The undersigned swear(s) or affirm(s) that he has (they have attached exhibits and that he is (they are) familiar with the concurate to the best of his (their) knowledge and belief, except occuracy of the information contained in attached Short Form ithin his (their) personal knowledge.	that the undersi Registration Sta	and make(s) no representation as to the truth or
		(Type or prim	$\bigcap \bigcap $
O.T	(Both copies of this statement shall be signed and sworn to before a notary public or terperson authorized to administer oaths by the agent, if the registrant is an individual, by a majority of those partners, officers, directors or persons performing similar	Collie	Arthur J. Alexander
fur	of a limited states, if the registrant is an organization.)		
	Subscribed and sworn to before me atDistrict_of	Columbia	
	_		
t]	his day of January	, 19 <u>94</u>	
			1
			wendolin Ul Jena

Notary Public, District of Columbia

The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, consists of a repeat of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

UNITED STATES DEPARTMENT OF JUSTICE REGISTRATION UNIT CRIMINAL DIVISION WASHINGTON, D.C. 20530

NOTICE

in triplica 1. Is you Propage	te with you: r answer to	following questions and return this she r supplemental statement: Item 16 of Section V (Political 7 of Form CRM-154, formerly Form OBD-64 ement):
Yes	xx	or No
(If your an		stion 1 is "yes" do not answer
	ration:	e any material in connection with your
Yes (If your an	swer to que	or Noostion 2 is "yes" please forward for
(If your an our review film catalo which you h	swer to que copies of a	estion 2 is "yes" please forward for all such material including: films, s, brochures, press releases, etc. inated during the past six months.)

1. REPORTS

JEI Report A

From July 1, 1993 to September 30, 1993, JEI prepared 12 issues of JEI Report A (Nos. 24A-35A).

- 24A Riding the Economic Roller Coaster:
 Prospects for an Economic Upturn in Japan
- 25A Japan Tested By Peacekeeping Responsibilities
- 26A Thrifty Japan Discovers Consumer Credit
- 27A U.S. Vechicle Sales In Japan: Perception Problems
- Challenges Facing U.S.-Japan Relations: A
 View From Capitol Hill -- An Interview With Rep. Jim Leach Of Iowa
- 29A Private-Sector Views On Market Access In Japan
- 30A Economic Consequences Of Japan's Current Account Surplus
- Japan's Ties With China, Hong Kong And Taiwan: Triple Treat Or Trouble?
- 32A Japan's Social Security Reforms Target Equity, Solvency Issues
- 33A Japanese Politics Enters New Era of Non-LDP Rule
- 34A Statistical Profile
- 35A Role of Japan's Office of Trade and Investment Ombudsman

JEI Report B

During the period JEI issued 12 reports in the series entitled JEI Report B (Nos. 24B-35B). This series analyzes the latest developments affecting U.S.-Japan relations.

- LDP Spintering May Set Stage for Coalition Government
 Equity, Currency Markets React to Japan's Political Uproar
 Bilateral Financial Market Talks Move Forward
 Japan's Steel Mills Look Beyond Final Dumping Decision
- Japanese Financial Deregulation On Track For Now Nearly One-Fifth Of Japan's Foreign Aid Directed To Environment In 1992
 Notes: Construction
 Flat Panel Displays

Glass Statistical Supplement

Flurry Of Economic Activity Accompanies Clinton Trip To Japan Yeltsin-Miyazawa Meeting Salves Ties Washington, Tokyo Hammer Out Framework For Bilateral Economic Relations

- 27B LDP Lower House Electoral Losses Precipitate Power Struggle Economic Pundits Ponder Meaning Of LDP's Slippage Foreign Direct Investment Down In Japan
- Political Maneuvering Intensifies Following Lower House Elections
 Japan's Trade Surplus Registers Yet Another Increase
 Japanese Shareholders Gain Power But Remain Mute
 JEI Personnel Changes
 Notes: Minivans
 Sports-Utility Vehicles
- 29B Non-LDP Government Takes Shape
 Economic White Paper Focuses On Lessons Of The Bubble
 Mondale Confirmed As Ambassador To Japan
 GAO Report Targets Japanese Patent System
 Notes: Steel
- 30B Hosokawa Forms New Government
 A New Government A New Fiscal Policy?
 Yen Sets New Record
 New U.S. Report Examines Japan's Formal Import Barriers
 Notes: Supercomputers
- Bank Bailout Of Securities Brokerage May Recast Marketplace
 Defense White Paper Stresses Regional Threats
 Leaders Agree To Attend APEC Meeting
 Notes: Steel
 Beef
- Current account Surplus, Yen Hits New Highs
 Hosokawa Cabinet Shapes FY 1994 Budget
 Hosokawa Presents Reform Agenda
 Japan Vies For Spot As World's Top Aid Donor
- Hosokawa Cabinet Bets on Deregulation
 Economic Conditions Pose Dilemma For Monetary Policymakers
 SDPJ's Internal Divisions Complicate Coalition Relations
 Members of Congress Confront Trade Issues Head-on in Japan
 Notes: Ceramic IC Packages
- Tankan Suggests Continued Economic Weakness
 Tokyo Maps Support For Israeli-Palestinian Pact
 Campaign Financing Report Sharpens Focus On Political Reform
 House, Senate Encourage APEC's Trade Role
 U.S.-Japan Environmental Cooperation: A Matter Of Timing?
 Notes: Japan-EC Car Trade
- Tokyo Aims More Fiscal and Monetary Stimuli at Economy
 Japan's GNP Drops Sharply
 Yeltsin's Domestic Crisis Throws Japan Trip Into Question
 Mondale's Initial Comments In Japan Focus On Security
 Notes: SDPJ Leadership Selection

Japan-U.S. Business Report

During the period JEI published three issues of Japan-U.S. Business Report, which analyzes commercial developments in Japanese and American markets. This is written in Washington from Japanese-language and English-language sources (e.g., trade journals, newspapers and the like). (Nos. 286-288)

Japan Economic Survey

During the period JEI published two issues of <u>Japan Economic Survey</u>. This monthly publication highlights developments affecting U.S.-Japan economic relations and is circulated on a complimentary basis to approximately 600 policy-interested Americans. These include senators, congressmen, executive branch officials and journalists. The report is also sent to approximately 115 paying subscribers from business and academic circles. The Japan Economic Survey includes a "commentary" section featuring the opinions of guest contributors on economic issues of interest. (Volume. XVII, Nos. 7-9)

- Nos. 7-8 Non-LDP Group Seizes Power
 Economic Impact of Coalition Rule
 Clinton's Japan Trip
 Trade "Framework"
 Financial Reform Stays on Track
 Trade Surplus Rises
 Data Bank
 June in Review
 July in Review
 Yen Watch
 Business Briefs
 Commentary: Carol Gluck
- No. 9 New Cabinet Formed
 Current Account, Yen Hit Record Highs
 Hosokawa's Agenda
 Push For Deregulation
 Monetary Policy Dilemma
 FY 1994 Budget
 Recess Visits To Japan
 Addendum: The New Hosokawa Cabinet
 JEI Reports
 Month in Review
 Yen Watch
 Business Briefs
 Commentary: Lawrence Summers

2. PUBLICATIONS

There was no special publication during this period.

3. REPRESENTATION

Arthur J. Alexander

On July 7 met at JEI with Robert Deutsch of EBR Corp. to discuss research project on U.S. attitudes toward Japan.

On July 8 attended Japan Roundtable at Brookings Institution led by Hironobu Shibuya, Sawyer-Miller Group, on Japanese environmental policy.

On July 12 attended <u>USA Today</u> talk by Taichi Sakaiya on Social Change and Japanese Corporate Culture.

On July 13 met with Seiichi Kondo, Embassy of Japan, to discuss possible project on U.S. attitudes toward Japan.

On July 13 attended U.S.-Japan Forum discussion by Merit Janow, USTR, on trade negotiations.

On July 16 met with George Bull, Director Anglo Japan Economic Institute, in London to discuss mutual cooperation.

On July 28 met with Robert Deutsch at EBR Corp. to review research project on V.S. attitudes.

On July 28 met at JEI with Brian Hilton, U.K. Royal Military College of Science, to discuss defense industry conversion.

On July 29 presented research proposal to Seiichi Kondo, Embassy of Japan, on U.S. attitudes toward Japan (with Robert Deutsch).

On August 4 attended University of Chicago conference on U.S.-Japanese Trade and Financial Relationships.

On August 5 met Kageshike Matano, Japan Fair Trade Commission, for lunch and discussion of competition policy.

On September 10 attended Asia Society discussion by David Sanger, New York Times, on Japanese politics.

On September 14 interviewed Akira Yamada, Embassy of Japan, on Japan and the Philippines.

On September 14 interviewed Anne Galer Ryan, U.S. State Dept., on U.S.-Philippine relations.

On September 14 attended V.S.-Japan Forum discussion by Mikio Haruna, Kyodo News, on Japanese political situation.

On September 17 invited to lunch by Akira Yamada, Embassy of Japan, to discuss Japan's ODA.

On September 20 met at JEI with Mindy Kotler to discuss her Japan information project.

On September 23 met at JEI with John Forbes to interview him on Philippine developments.

On September 27 attended Institute of International Economics lunch presentation by Peter Sutherland, GATT director general.

On September 28 met at JEI with Robert Neithart, Capital Group, to discuss Japanese economy.

On September 29 met at JEI with Richard Neu, National Intelligence Council, to discuss Japan.

On September 29 met at lunch with Professor Peter deLeon, University of Colorado, to discuss Japan.

Jon Choy

On July 1 discussed Japanese financial market deregulation with Tom Murtha, Jardine Fleming Securities, New York.

On July 1 and 22 discussed Japan's pension market with Ian Graig, SRI International.

On July 7 provided data on Japan's central government budget to David Potter, Council for Economic Development.

On July 8 provided data on Japan-Korea trade to Scott Boller, Center for Strategic and International Studies.

On July 12 discussed Japan's high technology R&D with Allison Watkins, graduate student, Johns Hopkins University, School of Advanced International Studies.

On July 14 discussed U.S.-Japan financial market deregulation talks over lunch at the invitation of Masaru Hiraiwa, Employee Benefit Research Institute, Shinji Asonuma, Ministry of Health and Welfare, Embassy of Japan and Hideki Tarumi, Ministry of Health and Welfare, Embassy of Japan.

On July 21 provided data on Japanese tax revenues to Brian Riley, Citizens for a Sound Economy.

On July 23 provided data on Japanese fiscal policy to Yoshiko Kishimoto, Presidio Pacific Center.

On July 28 discussed Japanese fiscal policy with Tanya Moschke, national Council for Urban Economic Development.

On July 29 provided data on Japan's yen-based trade to Matt Rohde, U.S. Customs Service.

On August 3 discussed U.S.-Japan relations over lunch at the invitation of Prof. Warren Hunsberger, American University.

On August 25 provided data on Japan's energy efficiency promotion programs to Lowel Feld, U.S. Department of Energy.

On August 27 provided data on Japan's trade with the United States to Richard Davis, California Chamber of Trade and Commerce.

On August 31 discussed Japan's auto parts market and after-care market with Steven Schlosstein, STS Associates Inc.

On September 15 discussed Japan's computer market with Tom Weithman, Boston Consulting Group.

Barbara Wanner

On August 10 interviewed Lawrence Summers, Under Secretary of the Treasury, for publication in the September issue of <u>Japan Economic Survey</u>.

On August 19 spoke on the telephone with Hiroshi Ando, Kozo Keikaku Engineering, Inc., Tokyo, Japan, about the July 18 elections for the Diet lower house.

On August 19 spoke on the telephone with Hideo Takahashi, Keidanren (Japan Federation of Economic Organizations), Tokyo, Japan, about Keidanren's policy on political contributions.

On August 20 spoke on the telephone with Prof. Gerald Curtis, Columbia University, New York, about the July 18 elections for the Diet lower house.

On September 2 spoke on telephone with John Howard, U.S. Chamber of Commerce, Washington, D.C. regarding developments in Japanese politics.

On September 10 attended a discussion on Japanese politics sponsored by the Asia Society, Washington, D.C., featuring David Sanger, Tokyo bureau chief for The New York Times.

On September 15 attended luncheon/discussion sponsored by Women in International Trade, Washington, D.C., featuring Nancy Soderberg of the National Security Council.

On September 16 interviewed Leslie H. Gelb, president of the Council on Foreign Relations, New York, for publication in the October issue of <u>Japan</u> Economic <u>Survey</u>.

On September 21 attended luncheon/discussion sponsored by the Trade Policy Forum on the outlook for the North American Free Trade Agreement, conclusion of the Uruguay Round of trade negotiations and other pending trade policy matters.

On September 29 had lunch with Gregg Rubinstein, Nomos Corp., Washington, D.C. to discuss U.S.-Japanese talks concerning defense technology transfers and Japan's participation in the Theater Missile Defense Initiative.

Douglas Ostrom

On July 12 discussed the U.S-Japan framework agreement with Loren Rodman of Itochu Corp.

On July 13 provided data to Jean Malch of Columbia University Business Cycle Research.

On July 14-18 attended the U.S.-Japan Business Camp in Bloomington, Indiana. The camp is sponsored by the Center for Global Partnership.

On July 20 discussed by phone the cost of capital in Japan with Martha Harris, Director of the Japan program at the National Academy of Sciences.

On July 21 met for lunch with Heather Montgomery of Manufactures Import Promotion Organization of Washington and had a general discussion of U.S.-Japan trade issues.

On July 22 met in my office James Rhodes, a professor at Saitama University of Japan. We had a general discussion of the Japanese economy.

On July 28 discussed the impact of U.S. negotiations with Japan on Asia-Japanese trade with Cynthia Chu, U.S. Chamber of Commerce.

On July 28 participated in a luncheon discussion with Mr. Kondo and Mr. Watanabe of the Japan Information and Culture Center, a part of the Japanese Embassy. We discussed U.S. perceptions of Japan.

On July 29 had a general discussion by phone of the Japanese economy with John Cheddar, an economist with the Office of the Chief Economist, U.S. Department of Commerce.

On July 30 had a wide-ranging discussion of the Japanese economy with Andy Durant of Samuels International.

On August 2 discussed the interpretation of trade statistics with Jerome Winetrapp of the Japanese consulate, New York City.

On August 3 had lunch with Warren Hunsberger, retired professor at American University. We discussed the current state of the Japanese economy.

On August 4 participated in a conference at the University of Chicago on the subject of current developments in the Japanese economy.

On August 24 discussed international Japanese travel patterns with Bill Lynch, Mansifield International, Chicago.

On August 24 had lunch with Jan VanDenBerg, formerly chief economist, Tokyo Office, of Merrill Lynch. We discussed Japanese fiscal and monetary policy.

On August 25 discussed the currency composition of outbound capital flows with Bob Aliber, University of Chicago.

On August 25 had lunch, and on September 8 had a telephone conversation, with Thornton Matheson of Tudor Investments, Washington office, and had a wide-ranging discussion of the Japanese economy.

On August 30 discussed parallels between the U.S. savings and loan crisis and Japanese financial problems with James McNaughton, a consultant in Bethesda, Maryland.

On September 1 discussed capital costs in Japan with Melinda Mullet of Arthur Andersen's Washington office.

On September 7 talked about Japanese financial markets with Megan Lehrhardt of the Japan Center for International Finance.

On September 9 heard Hiroshi Matsumoto of NKK at the Brookings Roundtable discuss the Japanese steel industry. The discussion, held at Brookings, is also under the sponsorship of that organization.

On September 23 discussed depreciation allowances by phone with Martha Harris, director of the Japan program at the National Academy of Sciences.

On September 23 discussed economic conditions in Japan with Thornton Matheson of Tudor Investments.

On September 28 met at JEI Robert Niethart of the Capital Group, Los Angeles. Our discussion focused on international capital markets.

Pat Murdo

On July 5 sent materials on Japan's environmental foreign aid to Wendell Fletcher, senior analyst in the industry, technology and employment program of the Office of Technology Assessment.

On July 8 attended presentation of Japan Roundtable at Brookings
Institution at which Hironobu Shibuya of the Sawyer-Miller Group spoke on
Japan's international environmental stance. Among participants with whom I
talked were Matthew Gorman of the Treasury Department's Business Liaison
Office and Kurt Tong of the State Department's Japan Desk. Sent Mr. Gorman
a JEI report on U.S.-Japan environmental cooperation.

On July 27 attended Japan Information and Culture Center presentation on Japanese and American Women by Kazuko Kawachi, a Toyo University professor, and Anne Imamura, Department of State's Foreign Service Institute.

On July 28 sent copies by fax of Japanese press release describing its "Funds for Development" debt recycling initiative and its medium-term target for ODA to Mr. Jalal Jalali at the World Bank. Also sent by mail copies of JEI Reports that described Japan's foreign aid program and outlays.

On July 28 sent copy of a report on Japan-U.S. Environmental Cooperation and Conflict to Diane Manifold of U.S. International Trade Commission after mentioning the report to her at a Japan Information and Culture Center talk in June.

On August 28 attended session of American-Japanese student summit at Georgetown University, sponsored by the Nihon Keizai Shimbun and Konica Corp. Students discussed cultural differences.

On September 2 sent Philipp Hildebrand of the World Economic Forum a list of Japanese companies involved in the environmental market at his request.

On September 2 sent Pat Le Donne, deputy director of Trade and Environment Committee at the Environmental Protection Agency a report on U.S.-Japan Environmental Cooperation and Conflict. Had discussed this with her in May.

On September 7 had lunch with Beth Johns, Japan Desk at the Department of Commerce, and Anne Craib of JEI to discuss Japan-U.S. framework issues, including environmental factors. Each paid for her own lunch.

On September 10 contacted Kurt Tong of the Japan Desk at the State Department for a copy of remarks by Tim Wirth, Counselor of the Department of State, and Japanese Deputy Foreign Minister for Economic Affairs Koichiro Matsuura after a meeting on the U.S.-Japan Common Agenda for Cooperation in Global Perspective, held September 9, 1993.

On September 14 talked with Patrick Romage of GLOBE USA about the Global Legislators Organization for a Balanced Environment meeting in Tokyo.

B. Anne Craib

On July 22 attended lunch lecture sponsored by the U.S. Chamber of Commerce to hear Rep. Richard Gephardt (D, MO) discuss "Post Summit Trade Policy: Congressional Views on Japanese Trade Policy."

On July 23 provided information on JEI publications by mail to Hirokazu Igarashi, Congressional Fellow in the office of Senator Daniel Akaka (D, HI).

On July 26 provided information by mail on Japanese foreign direct investment in the United States to Hirokazu Igarashi, Congressional Fellow in the office of Senator Daniel Akaka (D, HI).

On August 4 discussed congressional policy towards Japan with Satoru Ogasawara, Assistant Economist, Tokyo Economic Research/Investment Research Department, Goldman Sachs (Japan) Corp.

On September 3 provided information by fax on Japanese media accounts of congressional visits to Japan to Nancy Barrs, Press Secretary in the Tampa, Florida office of Congressman Sam Gibbons (D, FL).

On September 3 provided information by fax on Japanese media accounts of congressional visits to Japan to Charles Segal, Press Secretary, Office of Congressman Michael McNulty (D, NY), Washington, D.C.

On September 3 spoke to Congressman James Bilbray (D, NV) regarding his recent trip to Tokyo.

On September 7 had lunch with Elizabeth Johns, U.S. Department of Commerce, to discuss U.S.-Japan trade relations. Each paid her own.

On September 8 spoke to Congressman John Porter (R, IL) regarding the GLOBE meeting he attended in Tokyo.

On September 10 and September 27 contacted Emily Mao, Legislative Assistant, Office of Congressman Jim McDermott (D, WA) for information on House Concurrent Resolution 113, "Relating to the Asia Pacific Cooperation organization."

On September 15 attended lunch sponsored by Women in International Trade to hear Nancy Soderberg, special assistant to President Clinton, discuss "America and Asia: Partners in Economics and Security."

On September 28 attended reception sponsored by Honda America to preview new products.

On September 30 attended breakfast sponsored by the World Trade Forum to hear Dr. Kurt M. Campbell, Deputy to the Special Counselor William Daley discuss "The Perspective From William Daley's NAFTA Office."

3. SPEECHES AND PRESENTATIONS BY JEI OFFICIALS

On July 15 Douglas Ostrom gave a presentation to the U.S.-Japan business camp at Bloomington, Indiana on the subject of determinants of the U.S.-Japan trade imbalance. Sponsored by the Center for Global Partnership.

On July 16 Douglas Ostrom co-chaired a discussion at the U.S.-Japan business camp of <u>keiretsu</u> practices. Located at Bloomington, Indiana, the camp was sponsored by the Center for Global Partnership.

On August 4 Arthur Alexander presented discussion on Japanese economy to conference at Graduate School of Business, University of Chicago.

On August 10 Arthur Alexander gave talk to Japan-America Society and Japan Business Association of Maui at Maui, HI.

On August 11 Jon Choy presented a historical overview of Japanese foreign direct investment policy to a group of Bulgarian officials who were on a tour organized by Meridian House International Center.

On August 11 Arthur Alexander gave breakfast talk to Japan-America Society of Honolulu corporate members on Japanese economy.

On August 11 Arthur Alexander gave lunch talk to Japan-America Society members and guests on Japan's defense industry.

On August 12 Arthur Alexander gave seminar at University of Hawaii, Honolulu on Japanese economy.

On September 14 Arthur Alexander gave presentation to director and staff of Office of Net Assessment, Defense Dept., on Japan's role in military technical revolution.

On September 21 Arthur Alexander gave breakfast talk to Japan-America Society of St. Louis, Missouri on Japanese economy.

On September 22 Arthur Alexander gave dinner speech to Japan-America Society of Cincinnati, Ohio on Japanese economy.

On September 28 Arthur Alexander gave seminar to Johns Hopkins SAIS students on update of Japanese economy.

5. PRESS AND MEDIA RELATIONS

Arthur J. Alexander

On July 6 gave radio interview to radio station KSL Salt Lake City on U.S.-Japan relations.

On July 13 provided response to survey conducted by Robert Toth, Times Mirror Survey Group, on U.S. foreign relations.

On July 29 gave comments on Japanese political situation and effects on the United States to Antonio Kamiya, Kyodo News Service.

On August 6 was asked by Leigh McGrath to write guest column for <u>Japan Now</u> newsletter for October publication.

On August 16 gave telephone interview to Mary Beth Sheridan, AP Business Desk, on effect of rising yen on U.S. business.

On August 16 discussed rising yen with Bill Montague, <u>USA Today</u>, and provided price data.

On August 18 discussed rising yen with Maureen Goggin, Boston Globe.

On August 21 participated in live NHK television program for broadcast in Japan.

On August 25 gave interview to Bernard Condon <u>Daily Record</u> newspaper of Morris County, New Jersey, on effect of higher yen on U.S. prices.

On August 31 participated in panel discussion at $\underline{\text{World}}$ and $\underline{\text{I}}$ magazine for publication in November.

On September 10 gave interview to Kristen Knauth, <u>Emerging Markets</u> magazine, on declining tariffs.

On September 21 gave interview to William Flannery, St. Louis Post Dispatch, on U.S.-Japan relations and the Japanese economy.

On September 30 provided information and views to Shigehiko Togo, Washington Post, on Japanese workers in the United States.

Jon Choy

On July 28 discussed strategic technology alliances with Julian Weiss, Asian Wall Street Journal.

On September 29 discussed Motorola Inc.'s market strategies toward Asian markets with Susumu Awanohara, Far Eastern Economic Review.

Barbara Wanner

On July 15 spoke on the telephone with Viva Freudmann, <u>Journal of Commerce</u>, about prospects for the July 18 lower house elections in Japan.

Douglas Ostrom

On July 1 discussed by phone the price elasticity of Japanese exports with A. Kamiya of Kyodo News Service, Washington.

On July 13 discussed by phone the U.S.-Japan framework agreement with Chuck Friedhoff, a reporter with <u>Investors Business Daily.</u>

On July 19 discussed by phone the effect of politics on the Japanese economy with David Sands, a reporter with the <u>Washington Times</u>.

On August 12 and 26 discussed by phone labor market indicators with Chuck Friedhoff, a reporter with <u>Investors Business Daily.</u>

On August 27 discussed by phone the burst Japanese economic bubble with Brian Gruley, a reporter for the <u>Detroit News</u>.

On September 15 discussed by phone the outlook for the yen with Brad Asher, a free-lance writer in Providence, Rhode Island, who was writing for International Business magazine.

Pat Murdo

On July 27 provided information by fax on Japan's Basic Environmental Law and other environmental topics to Jamie Allen of the Economist Intelligence Unit and <u>Business Asia</u> in Hong Kong. Later sent copies of reports by mail.

6. SPECIAL FUNCTIONS

On July 9 JEI held a colloquium at which Minister Hiroshi Hirabayashi of the Embassy of Japan spoke on U.S.-Japan economic relations, followed by a discussion session. Twenty-one people attended, representing the Far Eastern Economic Review, the Congressional Committee on Foreign Affairs, the Capital Group, Evidence Based Research, Inc., Japan Digest, the Office of Sen. Max Baucus, Newsweek, the Washington Post, the Office of Sen. John Rockefeller, the Brookings Institution, USA Today, the Congressional Research Service, the Economic Strategy Institute, the Embassy of Japan, and JEI staff.

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REPORTS

JEI Report A

From October 1, 1993 to December 31, 1993, JEI prepared 11 issues of JEI Report A (Nos. 36A-46A).

- 36A Japan Not In Spotlight In 103rd Congress
- 37A Potential Synergy: The Philippines, Japan And The United States
- 38A 1993 Update On Japanese Research And Development: The Party's Over
- Japanese Anxiety Over 'Giant Sucking Sounds': Hollowing Out And Other Changes Affecting Japanese Employment
- 40A Japanese Corporate Citizenship Enters New Phase
- The Hosokawa Government's Deregulation Initiative: Will It Lead To Change?
- The Undertow Of "Unchange" In Japan: An Interview With Carol Gluck Of Columbia University
- 43A Japanese Foreign Aid: Governed By A Clear Philosophy?
- Recession and Respect: Is The Employment Scene Changing For Japanese Women?
- Launching The Next Telecommunications Revolution: Is Japan Missing The Boat?
- Japan's Growing Role As International Creditor: Problems And Prospects

JEI Report B

During the period JEI issued 11 reports in the series entitled JEI Report B (Nos. 36B-46B). This series analyzes the latest developments affecting U.S.-Japan relations.

- 36B No Surprises in Hosokawa'a New York Visit
 Japan's New Economic Team Makes Debut At G-7 Meeting
 Tokyo Proposes Using APEC As Technology Transfer Platform
 Events Shake Japan's Public Works Construction Market
 Washington, Tokyo Launch Talks On Priority Market Access Issues
- Washington, Tokyo Explore Defense Technology Cooperation
 Japanese Bank Loan Losses Continue To Mount
 Clinton Administration Crafts New Export Promotion Strategy
 Japan Proposes Loosening Foreign Lawyer Shackles
 Short Rice Crop Poses Challenge, Opportunities For Tokyo

- Analysts Lower GNP Forecasts For Japan
 Hosokawa Sounds Charge On Imports
 LDP Struggles To Recast A Winning Image
 Parts Of Clinton's Health Care Proposal Parallel Japanese Plan
 Notes: Steel
 Statistical Supplement
- 39B Yeltsin's Japan Visit Yields More Symbolism Than Substance
 Japanese Equity Marts Still Seeking Tonic
 Insurance Concerns Attract Trade Negotiators
 Japan-Targeted Super 301 Legislation Rumored To Be In The Works
 Notes: Sports-Utility Vehicles
- Time Running Out For Hosokawa's Political Reform Efforts
 Tokyo Plots Tax Cuts And Tax Hikes
 U.S. Surplus In Services With Japan Rises
 Clinton Pronounces Japan A Threat In Bid To Sell NAFTA
 Slow Going In Framework Negotiations: Par For The Course?
- Tokyo Pledges Action On Construction Market Access
 Construction Scandal May Benefit Hosokawa Policy Agenda
 Japan's Trade Surplus Measures Reflect Mixed Pattern
 Senate, House Contemplate Fair Trade In Financial Services Act
- Japan's Economy Still Facing Problems
 Panel Urges Hosokawa To Review All Regulations
 Gust Of Reality Tumbles Tokyo Stocks
 Aspin Clarifies Possible Japanese Role In Theater Missile Defense
 NAFTA, Uruguay Round Turn Congressional Focus To Trade
- Political Reform Passes Diet's Lower House
 Japan's Current Account Statistics Hint At Turmoil In Currency
 Markets
 House, Senate Move On Fair Trade In Financial Services
 Review Of Japanese Copyright Laws Revives American Concerns
 Promoting Divergent Positions: Round Three Of The Framework Talks
- Cooperative Spirit Prevails At APEC Talks
 Trade Negotiation Focus Shifts To Uruguay Round
 Tax Policy Panel Retreats From Bold Changes
 Statistical Supplement
- Analysts Fear Tokyo Fiddles Fiscally While Stock Market Burns
 EPA Announcement Highlights Extent Of Japan's Prolonged Economic
 Weakness
 Defense Chief's Resignation Raises Questions About Coalition
 Stability
 Congress Fails To Act On Trade Issues Before Recess
 Notes: Supercomputers
- Japan's Economy Grew Unexpectedly Over Summer
 Hosokawa Cabinet Seeks Fiscal Formula
 Rice Decision Strains Coalition Unity, Jeopardizes Political Reform
 Japan Takes Initiative In Coordinating Aid To Indochina
 Japan Steps Up Activist Approach To Environment

Japan-U.S. Business Report

During the period JEI published three issues of Japan-U.S. Business Report, which analyzes commercial developments in Japanese and American markets. This is written in Washington from Japanese-language and English-language sources (e.g., trade journals, newspapers and the like). (Nos. 289-291)

Japan Economic Survey

During the period JEI published three issues of <u>Japan Economic Survey</u>. This monthly publication highlights developments affecting U.S.-Japan economic relations and is circulated on a complimentary basis to approximately 600 policy-interested Americans. These include senators, congressmen, executive branch officials and journalists. The report is also sent to approximately 115 paying subscribers from business and academic circles. The Japan Economic Survey includes a "commentary" section featuring the opinions of guest contributors on economic issues of interest. (Volume. XVII, Nos. 10-12)

- No. 10 Framework Talks
 Japan's Economic Stimuli
 Hosokawa's Speech to United Nations
 G-7 Ministers Meet
 Japan's GNP Down
 Congress Focuses on APEC Trade Role
 Middle East Aid
 Yeltsin's Japan Trip
 Addendum
 JEI Reports
 Month in Review
 Yen Watch
 Business Briefs
 Commentary: Leslie H. Gelb
- No. 11 Japan's GNP Forecast
 Tokyo's Tax Proposals
 Hiraiwa Panel Urges Regulatory Review
 Public Works Market Access Dispute
 Political Reform
 'Framework' Talks
 Tokyo Stocks Tumble
 Data Bank
 JEI Reports
 Month in Review
 Yen Watch
 Business Briefs
 Commentary: Robert G. Lees
- No. 12 TSE Plunges Again
 EPA Sees Recession
 Current Account Climbs
 APEC Meeting
 Congress Adjourns
 Japanese Role in TMDI Project

Data Bank
JEI Reports
Month in Review
Issue Briefs
Yen Watch
Business Briefs
Commentary: Ronald A. Morse

2. PUBLICATIONS

There was no special publication during this period.

3. REPRESENTATION

Arthur J. Alexander

On October 1 met at lunch with Andrew Krepinevich, Director, Defense Budget Project, to discuss JEI project on military technical revolutions.

On October 1 attended discussion at Brookings Institution of draft study on Structural Reform in Japan.

On October 5 attended Asia Society discussion by Hidetoshi Fujisawa, NHK Washington Bureau, on U.S.-Japan relations.

On October 7 attended lunch discussion sponsored by Ebert Stiftung presented by Herr Catenhausen on German technology policy.

On October 8 attended presentation of Japan Economic Seminar at Brookings Institution led by Mark Mason on European response to Japanese banking and by Marcus Noland on U.S.-Japan trade frictions.

On October 12 attended conference on NAFTA sponsored by the Institute for International Economics.

On October 12 attended U.S.-Japan Forum discussion led by Edward Lincoln of Brookings Institution on U.S.-Japan economic relations.

On October 13 attended Johns Hopkins University's SAIS (School of Advanced International Studies) Trialogue seminar by William Watts and Ekehard Brose on public opinion trends in the United States, Germany, and Japan.

On October 14 attended talk at Johns Hopkins SAIS given by Yasushi Akashi on the U.N. role in Cambodia.

On October 15 attended discussion sponsored by Japan-America Society of Washington given by Carla Hills on issues in international trade.

On October 15 attended reception given by U.S.-Japan Foundation.

On October 20 attended seminar at Brookings Institution given by Stanley Roth, Deputy Assistant Secretary of Defense, on East Asian policy.

On October 20 attended dinner sponsored by Japan Defense Industry Association.

On November 2 had lunch meeting with Seiichi Kondo, Embassy of Japan, and Robert Deutsch, EBR Corp., to discuss project on U.S. attitudes about Japan.

On November 2 met at JEI with Lt. Lisa Horton, USAF, to discuss Japanese defense industry.

On November 3 met at JEI with David Hitchcock, CSIS (Center for Strategic and International Studies), to discuss Japan's foreign policy.

On November 5 met Minister Kazuhiko Togo, Japanese Embassy, for lunch to discuss Russian and Japanese affairs.

On November 15 attended Wilson Center seminar by Mary Brinton on women in the Japanese economy.

On November 16 attended Wilson Center seminar by James Millar on CIA estimates of Soviet defense spending.

On November 19 attended National Research Council lunch discussion by Kenneth Flamm, Deputy Assistant Secretary, Defense Dept., on technology policy.

On November 30 attended Japan Roundtable discussion at Brookings Institution given by Hirotsugo Koike, Nikkei, on Japanese politics.

On December 1 attended reception at Japanese Ambassador's residence in honor of emperor's birthday.

On December 2 met at JEI with delegation from Peruvian organization PromPeru on Japanese economic and political developments as they relate to South America.

On December 3 attended Johns Hopkins University's SAIS Trialogue meeting on nuclear nonproliferation issues.

On December 6 attended conference at Organization of American States on Peruvian economic developments.

On December 6 met at JEI with Naoki Kamimura, Japanese Embassy, to discuss U.S. political developments on Japan.

On December 7 attended presentation by Secretary of Defense Les Aspin at National Research Council on U.S. nonproliferation strategy.

On December 7 met Kenneth Flamm, Defense Dept., deputy assistant secretary, for lunch (with Barbara Wanner) to discuss U.S. defense technology policy toward Japan. Each paid for own lunch.

On December 9 provided information and analysis to Andrew Larkin, Postipankki, a Finnish financial organization, on the Japanese economy.

On December 9 attended discussion by Richard Koo at Economic Strategy Institute on Japanese international financial flows.

On December 9 attended Wilson Center discussion by Keiichi Tsunekawa on Japanese views on NAFTA.

On December 15 attended lunch talk given by Joseph Nye, Chairman National Intelligence Council, on U.S. Asian policy sponsored by Japan-America Society of Washington.

On December 15 attended Japan Forum discussion at JEI by Sandra Kristoff, National Security Council, on U.S. APEC policy.

On December 22 met at JEI with Masami Nakanishi, Japan Development Bank, on their programs in the U.S.

On December 22 met at JEI with Prof. Robert Aliber, University of Chicago, to discuss recent developments in the Japanese economy.

On December 27 met with Counselor Hideaki Domichi, Japanese Embassy, to discuss JEI affairs and other issues.

Jon Choy

On October 1 discussed Japan's current economic situation with Megan Ehrhardt, Japan Center for International Finance.

On October 12 provided data on Japanese government spending on selected science projects to Maria Woodward, SRI International.

On October 14 discussed U.S.-Japan financial market deregulation talks over lunch at the invitation of Masaru Hiraiwa, Employee Benefit Research Institute, Shinji Asonuma, Ministry of Health and Welfare, and Hideki Tarumi, Ministry of Health and Welfare, Embassy of Japan.

On October 20 discussed Japan's nuclear energy development program with Charles Ditrich, International Technology and Trade Associates.

On October 25 provided information on Japan's central government budget and budget process to Tina van Sickle, House Science Committee.

On November 1, 9 and 17 discussed current U.S.-Japan negotiations on financial issues with Shinji Asonuma, JETRO New York.

On November 5 provided research data on Japanese prices to Saul Goldstein, Economic Strategy Institute.

On November 9 discussed Japanese financial market deregulation with Yasuo Maehara, Bank of Japan representative office in Washington.

On November 12 discussed Japanese fiscal stimulus measures with Michael Chriszt, Federal Reserve Bank of Atlanta.

On November 18 discussed Japanese financial market deregulation with Laura Freilich, Inter-America Inc.

On November 19 provided data on Japan's foreign direct investment to Paul Macek, graduate student, American University.

On November 19 discussed U.S.-Japan trade with Raymond Ahearn, office of the U.S. Trade Representative.

On November 22 attended a seminar sponsored by the Japan-America Society of Washington on foreign lawyers in Japan.

On December 6 provided data on Japan's economy to Fenwick Yu, DRI McGraw-Hill.

On December 20 provided information on the nonperforming loans of Japanese financial institutions to Bill Beran.

Barbara Wanner

On October 1 interviewed Robert Lees, international director general, Pacific Basin Economic Council, for publication in the November 1993 issue of <u>Japan Economic Survey</u>.

On October 4 spoke on the telephone with Richard Douglas, country director for Japan, office of the Assistant Secretary of Defense for International Security Affairs, regarding Japan's participation in Theater Missile Defense Initiative.

On October 6 spoke on the telephone with Craig Smith of Seattle, Washington regarding Japanese corporate citizenship.

On October 7 interviewed Ronald Morse, president of Annapolis International, Annapolis, Maryland, for publication in the December issue of Japan Economic Survey.

On October 13 spoke by telephone with Ronald Morse, president of Annapolis International, Annapolis, Maryland, regarding Japanese corporate citizenship.

On October 13 spoke by telephone with Katherine Jankowski, Jankowski Associates, New Market, Maryland, regarding Japanese corporate citizenship.

On October 15 spoke by telephone with Kathy Carey, executive director, American Honda Foundation, regarding Japanese corporate citizenship.

On October 17 spoke by telephone with Yoshio Nakamura, Keidanren, Tokyo, Japan, regarding Japanese corporate philanthropy.

On October 17 spoke by telephone with Masami Tashiro, Council on Better Corporate Citizenship, Keidanren, Tokyo, Japan, regarding Japanese corporate philanthropy.

On October 18 spoke on the telephone with Sophie Sa, executive director, Panasonic Foundation, regarding Japanese corporate citizenship.

On October 18 spoke on the telephone with Delwin Roy, president of The Hitachi Foundation, regarding Japanese corporate citizenship.

On October 29 attended a luncheon/discussion hosted by the Japan-America Society of Washington that featured Seizaburo Sato, an expert on Japanese politics.

On November 9 attended the U.S.-Japan forum, featuring Ichiro Uchida, senior fellow, The Asia Foundation, who discussed Japanese political developments.

On November 12 had lunch with Richard Douglas, country director for Japan, office of the Assistant Secretary of Defense for International Security Affairs, to discuss U.S.-Japan defense cooperation. (JEI paid.)

On December 2 attended the Trade Policy Forum luncheon/discussion, that featured talks on the outlook for the Uruguay Round of multilateral trade negotiations, among other issues.

On December 7 had lunch with Arthur Alexander and Ken Flamm, principal deputy assistant secretary of Defense to discuss U.S.-Japan exchanges of military-related technologies. Each paid for own lunch.

Douglas Ostrom

On October 4 had a general discussion of the Japanese economy with Bart Boaden of the Graduate Public Policy Program, Georgetown University.

On October 5 had a general discussion of the Japanese yen with Shane Sonneveldt, vice president of the George Washington University MBA Program.

On October 6 provided consumer price data to Jean Maltz of Columbia's Business Cycle Research program.

On October 8 discussed Japan's balance of payments by phone with Kim Bryant, a Department of Justice budget analyst.

On October 8 discussed the outlook for the Japanese economy in general and for the yen with Keith Luke of the Maine World Trade Association.

On October 8 attended a meeting of the Japan Economic Seminar at the Brookings Institution financed by JES members. Papers were presented by Mark Mason, Yale University, on the European response to Japanese banks and by Marcus Noland on U.S.-Japan trade frictions.

On October 15 discussed the U.S. bank presence in Japan with Andrea Meyercord, New York Federal Reserve Bank.

On October 21 provided data to Donny Tang, a graduate student at Temple University, Philadelphia, on Japan and East Asia.

On October 27 had lunch with Jan VanDenBerg, an analyst at Treasury. We each paid for our own lunch, discussing a variety of issues regarding Japanese financial markets.

On October 28 discussed savings rates in Japan with Donna Chandler, consul-general in New Orleans.

On November 3 heard a presentation at Resources for the Future on the subject of the econometric impact of regulation on electorate behavior by Robert Crandall of the Brookings Institution.

On November 4 had a discussion at JEI with Maureen Berner, Evaluator; Thomas James, Senior Evaluator; Hannah Lufe, Evaluator; Barbara Davis Bovbjerg, Assistant Director, Budget Issues; and David Mathiasen, Assistant to the Comptroller-General, all from the U.S. General Accounting Office. The initial subject was lessons for controlling the U.S. budget deficit based upon the Japanese experience, but the discussion evolved into a wide-ranging briefing regarding the Japanese economy on the eve of the group's departure for Japan.

On November 3 provided consumer price information to Jean Mulch, Columbia University Business Cycle Research.

On November 8 attended a U.S. State Department briefing on the subject of upcoming meetings with Asian leaders. Assistant Secretary George E. Moose was one of the briefers.

On November 10 attended a Carnegie Endowment for International Peace Face-to-Face presentation by John Page of the World Bank.

On November 18 discussed income distribution in Japan with Mike Ebert of International Business Counsellors, a Washington consulting firm.

On November 29 had a general discussion of the Japanese economy by phone with Gerald Hane, on the professional staff of the House Science Technology Committee.

On November 30 attending a Brookings Roundtable discussion with Hirotsugu Koike, a reporter for <u>Nihon Keizai Shimbun</u>. He reported on the Asian summit in Seattle.

On December 2 discussed Japan's external capital position with Lucille Pezsner of First National Bank of Maryland.

On December 3 discussed government procurement of high technology products in Japan with Don Gibson, a student at George Mason University.

On December 10 discussed the current state of the Japanese economy with Molly Brower of Arthur Andersen, Detroit, Michigan.

On December 13 attended a conference at the Center for Strategic and International Studies on the subject of Japan and China.

On December 23 discussed Japan's external capital position with Bob Aliber, University of Chicago Graduate School of Business.

Pat Murdo

On October 4 had lunch with Pat LeDonne, then deputy director of the Trade and Environment Committee in the Office of the Administrator, Environmental Protection Agency. Discussed Japanese environmental positions and city planning issues. Each paid for own lunch.

On October 6 attended Japan Roundtable presentation by Hirohiko Nishikubo at the Brookings Institution. Also discussed environmental matters in Japan with Kurt Tong of the State Department's Japan Desk at the luncheon meeting.

On October 8 provided statistics on Japanese maternal and child health care and Japanese health professionals to Dr. Pat Chaulk, Johns Hopkins University in Baltimore, Maryland.

On October 14 attended dinner sponsored by the Overseas Developments Council at which Anthony Lake, assistant to the president for National Security Affairs, was the speaker.

On October 21 sent courtesy copies of JEI report on the Philippines to Kurt Tong, Japan Desk, and John Bradshaw, East Asia and Pacific Bureau, both of the Department of State. Mr. Bradshaw had verified information on an editing question that I had had.

On October 22 provided information by fax to Aida Pirjani, Sumitomo Corp., on Japanese waste recycling statistics.

On October 25 provided reports on the Philippines and on U.S.-Japan environmental cooperation/conflict to Jonathan Lash, president of World Resources Institute.

On October 26 attended talk by Shin Ota, of the Japanese Health and Welfare Ministry's planning division, Health and Welfare Bureau for the Elderly. Sponsored by the Japan Information and Culture Center.

On November 1 attended conference sponsored by the Japan-North America Alumni Club, the Japan Institute of Labor and the George Meany Center for Labor Studies at the George Meany Center. Topics focused on "Union Roles in National Labor Policy in Japan and the United States."

On November 12 had lunch with Masaru Hiraiwa, Ministry of Health and Welfare official secunded to the Employee Benefits Research Institute, to discuss pension and health insurance issues in Japan and the United States.

On November 15 attended speech by Mary Brinton, associate professor of sociology at the University of Chicago, on "Women in the Japanese Economy after the Bubble," with discussion led by Gary Allinson, East Asian Studies professor at the University of Virginia. Seminar held at the Woodrow Wilson Center.

On November 16 attended luncheon speech by Dai Qing, a Chinese journalist, regarding China's proposed dams on the Three Gorges. Sponsored by the Asia Society and the Society for International Development.

On November 18 talked by phone with Dr. Steven Silver of Pittsfield, Massachusetts about possible contacts in Japan about malpractice issues and research on outcomes in medical science.

On December 3 had lunch with Hirohiko Nishikubo, Embassy of Japan, to discuss my January 1994 trip to Japan and environmental issues.

On December 8 attended breakfast speeches by Ginette Hemley of the Traffic division of the World Wildlife Fund, which monitors compliance with the international treaty governing trade in endangered flora and fauna, and by Steven Kohl, U.S. Fish and Wildlife Service. Met David Reuther, regional security affairs for East Asia and the Pacific Region, Defense Department, who was also at my table.

On December 9 had lunch with Hideki Tarumi, Embassy of Japan, to discuss my January 1994 trip to Japan and issues related to pension reform and health insurance in Japan.

On December 20 had lunch with John Turner, deputy director in the Office of Research and Economic Analysis, Pension and Welfare Benefits Administration, Department of Labor; Hideki Tarumi, Embassy of Japan, and Masaru Hiraiwa, currently at the Employee Benefits Research Institute. Both Mr. Tarumi and Mr. Hiraiwa are with Japan's Ministry of Health and Welfare. Mr. Tarumi paid.

On December 21 met with Dr. Pat Chaulk of Johns Hopkins University in my office to discuss Japanese measures for preventive health practices and other issues involving his research into preventive health care.

Anne Craib

On October 6 sent JEI reports and subscription information to Jennifer Connell, an associate at Newmyer Associates, Inc.

On October 14 attended Overseas Development Council convocation on Global Cooperation and Conflict in the 21st Century to hear Ranil Wickremasinghe, Prime Minister of Sri Lanka, Seung-Soo Han Ambassador of the Republic of Korea to the United States, Charlene Barshevsky, Deputy United States Trade Representative, Albert Fishlow, Professor, University of California at Berkeley, Douglas J. Bennet, Assistant Secretary of State for International Organizations, and Jorge Montano, Ambassador of Mexico to the United States.

On October 14 attended lecture by Yasushi Akashi, Special Representative of the United Nations Secretary-General for Cambodia on "UNTAC in Cambodia: Lessons for United Nations Peacekeeping."

On October 14 provided information on Japanese foreign aid to Timothy C. Yarling, Japan International Cooperation Agency.

On October 15 spoke to graduate student Peter Boyd about Japan's role in Asia Pacific Economic Cooperation forum.

On October 18 spoke to Bart Boaden, Visiting Fellow, Georgetown University, about general trade legislation in the U.S. Congress.

On October 19 attended a forum cosponsored by the Korea Economic Institute of America, the Washington International Trade Association, the Hong Kong Trade Development Council and the U.S.-Korea Business Council on APEC and the Opportunities for U.S. Business in the Newly Industrializing Economies of Asia. Speakers included Senator Bill Bradley, Joan Spero, Under Secretary of State for Economic Affairs, and W. Bowman Cutter, National Economic Council.

On October 19 spoke to Phyllis Genther Yoshida, Director, Japan Technology Program, Department of Commerce about Japanese technology transfer.

On October 20 attended Asia Society luncheon to hear Nancy Adams, Assistant United States Trade Representative, Mark Borthwick, Executive Director, U.S. National Committee for Pacific Economic Cooperation, and Keng Yong Ong, Minister-Counselor, Embassy of Singapore, discuss Asia-Pacific Cooperation.

On October 20 mailed information on Japanese investment in China to Peter J. Gordon, Associate, International Technology and Trade Associates, Inc., Washington, D.C.

On October 20 attended Overseas Development Council roundtable discussion led by Dennis Yasutomo regarding "Japan's Official Development Assistance."

On October 21 attended World Trade Forum breakfast to hear Nancy Adams, Assistant United States Trade Representative discuss America's role in the Asia Pacific Economic Cooperation forum.

On October 26 sent information on Japanese auto trade to Craig Kramer, legislative assistant to Congressman Sander Levin (D, Mich.).

On October 27 sent information on Japanese relations with the Association of Southeast Asian Nations to Elizabeth Hernandez of the U.S.-Asean Council.

On October 27 provided information on Japan's foreign aid program to Mari Ikabayashi, graduate student at Notre Dame University.

On October 27 provided information on Japanese government opinion of NAFTA to Ben Lewis, Congressional Affairs Department, Office of the U.S. Trade Representative.

On November 3 spoke with Damian Fraser of the Mexico City bureau of the Financial Times of London about Japanese opinion on the North American Free Trade Agreement.

On November 5 sent information by fax on Japanese opinions about NAFTA to Lionel Walsh, International Chamber of Commerce Public Relations Oficer, Paris, France.

On November 8 sent information by fax to Stephen Palacios of Federal News Service on Japanese business practices.

On November 15 sent information by fax on the Fair Trade in Financial Services Act of 1993, HR 3248, to Satoru Ogasawara, Assistant Economist, Goldman Sachs (Japan) Corp., Tokyo, Japan.

On November 19 sent copy of JEI Report 43A, "Japanese Foreign Aid: Governed By A Clear Philosophy?", by mail to:

Elizabeth Johns, Department of Commerce, Japan Desk, Washington, D.C. Robert Lurensky, Department of Commerce, International Trade Administration, Office of Energy, Environment and Infrastructure, Japan Official Development Assistance Group, Washington, D.C. Alex Terman, Research Fellow, Office of the U.S. Trade Representative, Washington, D.C. Peter Ide, Project Officer, Overseas Economic Cooperation Fund of Japan in Washington, D.C.

in Washington, D.C. Carl Green, Director, Center for U.S.-Japan Development Cooperation,

Overseas Development Council, Washington, D.C. Norm Nicholson, US Agency for International Development, Washington, D.C.

On November 23 attended breakfast meeting sponsored by Consumers for World Trade to hear Senator Max Baucus (D, Mont.) discuss the Uruguay Round of the General Agreement on Tariffs and Trade.

On November 23 sent information by mail on Japanese foreign aid and energy policies to Kelly Opheim, International Institute for Energy Conservation, Washington, DC.

On November 23 sent information by mail on Japanese government efforts to limit carbon dioxide emissions to Doug Woodring, graduate student at Johns Hopkins School of Advanced International Studies in Washington.

On December 1 provided information on Senate hearings regarding U.S.-Japan bilateral relations to Emily Murase, Director to the National Economic Council, National Security Council, the White House.

On December 2 attended a discussion sponsored by Women in International Trade to hear Wendy Silberman, Deputy Assistant United States Trade Representative for Japan talk about U.S.-Japan bilateral trade relations.

On December 9 attended a speech on "NAFTA: A View From Japan," given by Professor Tsunekawa, fellow, Woodrow Wilson Center.

On December 9 attended speech by Richard Koo, Nomura Research, sponsored by the Economic Strategy Institute on the Japanese economy.

On December 10 spoke with Dean Gadda, Director, Office of Japan, Oregon Economic Development Department, regarding state efforts to aid companies exporting to Japan.

On December 14 discussed government efforts to help American companies export, by phone, with:

Robert Payne, Executive Director, The Japan-America Society of Central Florida, Inc.

Earl Okawa, Executive Director, Japan-America Society of Hawaii Brian Dake, Executive Director, Japan-America Society of Wisconsin Paul Sherburne, Project Director, Japan America Society of Minnesota Shirley Baker, President, Greater Detroit and Windsor Japan-America Society

Dixie McKeel, Executive Director, Japan-America Society of Oregon.

On December 16 spoke by phone with Eric Kennedy, Japan Export Information Center, U.S. Department of Commerce, regarding export to Japan support services.

On December 17 spoke to David Kenny, attorney, Grahm and James, San Francisco, regarding Japanese and American government support for U.S. exporters.

On December 20 spoke to Mark Dunn, Center for National Security Studies, Los Alamos National Laboratory, Los Alamos, New Mexico, regarding Japan's foreign aid program, and subsequently mailed information on the same topic.

3. SPEECHES AND PRESENTATIONS BY JEI OFFICIALS

On October 20 Douglas Ostrom gave a presentation to the George Washington MBA Association on the current state of the Japanese economy.

On October 26 Arthur J. Alexander gave breakfast talk to Japan-America Society of Minnesota in Minneapolis on Japanese economic situation.

On October 27 Dr. Alexander gave luncheon talk to Japan-America Society of Detroit-Windsor on Japan's economy.

On October 28 Dr. Alexander gave luncheon talk on Japanese economy to Wisconsin Japan-America Society in Milwaukee.

On November 10 Dr. Alexander gave breakfast talk to Japan-America Society of Portland, Oregon on Japanese economic issues.

On November 11 Dr. Alexander gave dinner talk to annual fund-raising meeting of Japan-America Society of Phoenix on economic developments in Japan.

On November 13 Dr. Alexander gave presentation and chaired discussion at meeting of Global Leaders for the South at Japan Information and Cultural Center on Japan in the world economy.

On November 14 Dr. Alexander gave presentation to Global Leaders for the South on recent developments in Japan.

On November 29 Dr. Alexander chaired conference and gave presentation on Japan's relations with Asia at Japan Information and Cultural Center. This was covered and broadcast by CSPAN TV.

On December 8 Dr. Alexander gave seminar to Society of Government Economists on recent developments in the Japanese economy.

4. PRESS AND MEDIA RELATIONS

Arthur J. Alexander

On October 15 provided information on Japanese firms in the United States to Shigehiko Togo, Washington Post.

On October 25 gave interview to John Isaacson for syndication on Montana radio stations.

On October 26 gave radio interview in Minneapolis for Minnesota Public Radio.

On November 2 gave interview at JEI to NBC TV News, Irving R. Levine.

On November 2 discussed Japan's growth rate with Rick Gladstone, Associated Press.

On November 5 gave interview to Tomihiko Tamaguchi, Nikkei Tokyo, on U.S.-Asian policy.

On November 5 gave interview to Marilyn Green, USA Today, on President Clinton's comments about Japan and NAFTA.

On December 20 gave radio interview to Susan Yackee, Voice of America, on the Japanese economy.

On December 20 provided information and analysis to Irving R. Levine, NBC TV News, on the Japanese economy.

Jon Choy

On October 1 discussed Japanese fiscal policy with Mr. Utada, Yomiuri Shimbun.

On October 4 discussed Japan's research and development spending with Leigh Stoner, New Technology Week.

On October 27 discussed Japan's financial market deregulation and U.S. financial legislation with Susumu Awanohara, Far Eastern Economic Review.

Rarbara Wanner

On October 25 spoke with Bruce Stokes, <u>National Journal</u>, regarding the outlook for political reform in Japan.

On November 5 spoke on the telephone with Mr. Saito, <u>Yomiuri Shimbun</u>, regarding the October 1993 JES interview featuring Leslie Gelb, president of the Council on Foreign Relations.

Douglas Ostrom

On October 4 discussed by phone the general economic environment insofar as it affects the competitiveness of flat panel display screens with Steve Higgins, a reporter with <u>Investors Business Daily</u>.

On October 15 provided information by phone and fax of a general nature regarding the Japanese economy to Laurie Innou, a reporter with International Business Magazine.

On October 21 discussed by phone the hollowing out of Japan with Bill Montague, a reporter with <u>USA Today</u>.

On November 22 discussed by phone the role of U.S.-based Japanese executives with Steve Higgins, a reporter with <u>Investors Business Daily</u>.

On November 23 provided by phone and messenger various data, primarily of a statistical nature, to Bob Samuelson, a columnist for Newsweek.

On November 29 had a general discussion of the current state of the Japanese economy with Chuck Friedhoff, <u>Investors Business Daily</u>.

On December 9 was interviewed for Chinese Television System, the Taiwanese television network, by Tina Chung, a correspondent. The inteview was held at JEI and the main subject was the liberalization of the Taiwanese and Chinese rice markets in the wake of the Japanese action and the reasons why Japan took the measures it did.

On December 21 discussed by phone the prospects for the Japanese economy with Marita vanOldenburg, a contributing writer to <u>International Business</u> Magazine.

6. SPECIAL FUNCTIONS

There was no special function during this period.

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DATE	TO WHOM	PURPOSE	AMOUNT
FROM	ARTHUR ALEXANDER	SALARY	\$42,325,48
JULY 1, '93	SUSAN MACKNIGHT	SALARY	\$34,399.96
THRU	JON CHOY	SALARY	\$24,150.04
DEC. 31,'93	ANNE CRAIB	SALARY	\$13,836.85
	DOUGLAS OSTROM	SALARY	\$22,549.96
	BARBARA WANNER	SALARY	\$27,150.04
	PATRICIA MURDO	SALARY	\$20:084.98
	SUPPORT STAFF	SALARIES	\$51,371.40
	INTERNAL REVENUE SERVICE	FEDERAL W/H & FICA	\$73,748.97
	INTERNAL REVENUE SERVICE	EMPLOYMENT TAX	\$151.65
	DC TREASURER	DC WITHHOLDING	\$5,704.54
	DC TREASURER	SALES & USE TAX	\$1,438.78
	DC EMPLOYMENT SERVICES	DC EMPLOYMENT TAX	\$509.99
	STATE OF MARYLAND	MD WITHHOLDING	\$9,576.76
	STATE OF VIRGINIA GUARDIAN LIFE INS.	VA WITHHOLDING	\$1,167.48
	VARIOUS VENDORS	HEALTH INSURANCE	\$23,541.00
	PHOENIX MUTUAL	HEALTH INSURANCE DENTAL INSURANCE	\$1,363.00
	UNION MUTUAL	DISABILITY INSURANCE	\$2,597.22
	SMITHY BRAEDON CO.	RENT	\$1,357.75
	NEW ENGLAND LIFE	PENSION PLAN	\$64,208.07 \$42,308.39
	ANNE DOUGLASSICPA	ACCOUNTING	\$4,625.25
	VISA	TRAVEL , MEALS, ETC.	\$1,963.64
	EMPLOYEE REIMBURSEMENT	TRAVEL	\$790.36
	FLORES PRINTING	PRINTING	\$6,545.52
	COMPUTYPE	TYPESETTING	\$636.00
	PAYCHEX	PAYROLL PROCESSING	\$545.87
	ECCO STAFF BUILDERS	TEMPORARY HELP	\$2,075.00
	ARA CORY	COFFEE & TEA SUPPLIES	\$ 522.75
	C & P AND MCI	TELEPHONE SERVICES	\$3,541.17
	US EXPRESS	DELIVERY SERVICE	\$226.25
	GLOBAL MAIL	AIR CARGO	\$4,597.60
	US POSTAL SERVICE	POSTAGE	\$8,150.00
	CHESHIRE XEROX	EQUIP. MAINTENANCE	\$1,402.38
	PITNEY BOWES	EQUIP. MAINTENANCE	\$976.81
	OFFSET DUPLICATORS	EQUIP. MAINTEMANCE EQUIP. MAINTENANCE	\$884.04
	COYNE	PRODUCTION SUPPLIES	\$1,571.65 \$87.08
	BRADEN SUTPHIN	PRODUCTION SUPPLIES	\$404.46
	NUT	PRINTING SUPPLIES	\$1,109.80
	DIAMOND PAPER	PAPER & SUPPLIES	\$1,503.05
	VARIOUS VENDORS	MISC. SUPPLIES & SERVICES *	
	UNITED WAY	DONATION	\$500.00
	ASIA SOCIETY	DUES & MEETINGS	\$93.00
	JAPAN-AMERICA SOCIETIES	DUES & MEETINGS	\$920.00
	JAPAN SOCIETY-N.CALIFORNIA	MAILING	\$1,631.94
	ASIA INSTITUTE	MEETING	\$25.00
	PRESS ASSOCIATION	NEWS SERVICE	\$2,700.00
	DOUBLE ENVELOPE	PAPER SUPPLIES	\$1,647.58
	OCS AMERICA	BOOKS & SUBSCRIPTIONS	\$7,259.41
	VARIOUS VENDORS	BOOKS & SUBSCRIPTIONS	\$2,888.30
	DATA BASE	COMPUTER SECURITY	\$2,150.55
	AMERICAN EXPRESS EASY RIDER	TRAVEL *. MEALS, ETC.	\$1,382.43
	FEDERAL EXPRESS	DELIVERY	\$1,116.50
	FEDERAL ENTRESS	DELIVERY	\$32,00

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\$796.06 \$2,961.38 \$5,049.86 \$7,860.50

TOTAL.....

\$548,416.50

*Notes:

July 9, 1993 JEI Lunch Colloquium guests included:
Susumu Awanohara, Far Eastern Economic Review
Richard Bush, Committee on Foreign Affairs
Ayako Doi, Japan Digest
Mary Foley, Office of Senator Max Baucus
Ken Levinson, Office of Senator John Rockefeller
Bill Montague, USA Today
Dick Nanto, Congressional Research Service
Bob Samuelson, Newsweck/Washington Post
Kim Willenson, Japan Digest
Lunch cost: \$14.70 per person
Total: \$132.30

Douglas Ostrom, business trip to Indianapolis, Indiana, July 15-16, 1993 air fare and ground transportation - \$304.10

Douglas Ostrom, business trip to Chicago, Illinois, August 4, 1993 air fare and taxi - \$329.50

Barbara Wanner, business trip to New York, August 4, 1993 train fare and miscellaneous - \$216.00

Arthur J. Alexander, business trip to St. Louis, Missouri and Kentucky, September 21-22, 1993
taxi, car rent - \$121.00
hotel charges - \$298.38

Richard Douglas, the Department of Defense, guest of JEI at a lunch meeting with Barbara Wanner on November 12, 1993 - \$21.00